

7921 Tanner Williams Road, Ste B Mobile, AL 36608 Phone 251.607.0040 Fax 251.607.7202

New Patient Action Plan

- 1. Your first appointment today will consist of **posture images**, **examination**, **insight scan**, **and x-rays** as the doctor finds necessary. X-rays will then be marked and reviewed by the doctor to review results with you at your second appointment (typically 24 hours turnaround).
- 2. Your second appointment the doctor will review what was found on your x-rays, you will receive your first adjustment, and if there are any additional tests or x-rays needed to determine the best course of care, the doctor will order.
- 3. Your third appointment is the most important visit you will have; the doctor will go through all of your x-rays, findings, and offer **recommendations on course of care**. There is NO cost for this visit.

If you have insurance, we will verify your coverage for chiropractic care. If your insurance does not cover chiropractic care, we offer ChiroHealth USA**; a medical discount program that saves you 35% off your chiropractic care plus capped family fees for initial exams and x-rays.

The cost of annual membership for ChiroHealth USA is only \$49.00 to cover you and your entire family for one year.

First Visits: First family member 1 st visit Each additional family mem		ormal average is \$209)	
ChiroHealth** Second Visit: Insurance Second Visit:	Adjustment: \$39.00** Adjustment: \$60.00	Stress X-ray: \$29.25** Stress X-ray: \$45.00	
Date:	Time:		
Third Visit: NO COST review	v of X-rays and Care Plan re	commendations	
Date:	Time:		
Total Cost: \$			
Patient Signature:			Date:
Staff Signature:			Date:



PERSONAL INJURY APPLICATION FOR CARE AT LIBERATION CHIROPRACTIC & WELLNESS, P.C.

PATIENT DEMOGRAPHICS							т	ODAY'S I	DATE:		
Name:			Birt	th Date:		-	Age	e:		⊐ Male	□ Female
Address:											
E-mail Address:											
Marital Status: 🗆 Single 🛛 🗖 Marrie	d Do	you hay	e Insura	nce. 🗖	Yes 🗖	No W	ork Phone	.			
Social Security #:											
-											
Employer:											
Spouse's Name											
Number of children and Ages:											
Name & Number of Emergency Conta	act:					Rela	tionship:				
HISTORY of COMPLAINT											
Please identify the condition(s) that	-										
Secondary:		Third: _					Fourth				
On a scale of 1 to 10, with 10 beingPrimary or chief complaint:0Second complaint:0Third complaint:0Fourth complaint:0	the wors 1 1 1 1	t pain ye 2 2 2 2 2	ou've ev 3 3 3 3 3	ver felt, 4 4 4 4	and zer 5 5 5 5 5	o being 6 6 6 6	no pain, 1 7 7 7 7 7	rate you 8 8 8 8 8	r above 9 9 9 9	e compl 10 10 10 10 10	aints:
When did the problem(s) begin?			Hov	v did the	e injury	happen?					
When is the problem at its worst? \Box		PM □n	nid-day	🗆 late							
How long does it last?	ant 🗆	l experi	ience it	on and o	off durir	ng the da	ay ⊡lto	comes ai	nd goes	throug	hout week
Condition(s) ever been treated by an	nyone in	the past	t?		No		Yes Whe	en:			
Name of Previous Chiropractor:								٦ľ٧	/e neve	er seen o	one
How long were you under care:			V	Vhat we	re the re	esults?					
*PLEASE MARK the areas on the Diag	ram with	the foll	lowing l	etters to	describ	be your s	symptoms	5:	\cap		\bigcirc
R =Radiating B =Burning D =Dull	A =Achin	g N=N	umbnes	s S =Sha	p/Stabl	oing T=	Tingling	,	25		S.Z.
What relieves your symptoms?									2:4		17.7
What makes them feel worse?								SI	11	\mathbb{N}	VIV.
How is this most affecting your life a		ities?						U		V W	

Automobile/Personal Injury Accident or Worker's Compensation Questionnaire

Dear Patient: This information is considered confidential. We need this information because we care enough to want to know and your answers will help us determine if chiropractic can help you. If we do not sincerely believe your condition will respond satisfactorily, we will not accept your case. In order for us to understand your condition properly, please be as neat and accurate as possible while completing this form. Thank you.

Ple	ease explain in detail how yo	our a	ccident happened:				
Wh	hat were the time and date here did you feel pain imme t the extent of your injuries	diate	ly after the accider	nt?			
 Dic	l you require post accident	hospi	talization?	□ Yes	D No		
	eck symptoms you have not						
	Headaches		Dizziness		Depression		Fatigue
	Light Bothers Eyes		Buzzing In Ears		Diarrhea		Neck Pain
	Head Seems Too Heavy		Memory Loss		Feet Cold		Neck Stiff
	Pins and Needles In Arms		Ears Ring		Hands Cold		Fainting
	Sleeping Problems		Back Pain		Face Flushed		Loss of Balance
	Constipation		Tension		Nervousness		Numbness in Fingers
	Loss of Smell		Fever		Irritability		Numbness in Toes
	Loss of Taste		Chest Pain		Cold Sweats		Shortness of Breath
	Stomach Upset						
Syr	nptoms other than above:_						
Wh	ere were you taken after th	ne ac	cident?				
Ho	spitalized? 🗆 No)	□ Yes	lf yes, adm	nitted?	How long	g?
Na	me of Hospital:						
Na	me of Doctors:						
Wh	at treatment was given?						
Wa	s any other doctor consulte	d aft	er your accident?		Yes 🗆 No		
lf s	o, what was the doctor's na	ame?					_ D.C., M.D., D.O., D.D.S.
Wh	at was the diagnosis?						
Wh	at treatment was given?						
Ho	w often did you see the doc	tor?					
Ho	w long did you see the doct	or? _					

Have you ever had any compla	Have you ever had any complaints in the involved area before? \Box Yes \Box No					No					
If so, what were the complaint	s?										
Before the injury were you cap	able of work	king on a	n equal	basi	s with c	thers	your age?	C	I Yes		No
Are your work activities restric	ted as a resu	ılt of thi	s accide	nt?				C	I Yes		No
Since this injury are your symp	toms:		mprovin	ıg			etting wor	se 🗆	l Same		
Driver of other vehicle (if any)											
Name:		Insu	rance C	ompa	any:			Pc	licy No		
Driver of vehicle in which you	were injured	(if appl	icable)								
Name:		Insu	rance C	ompa	any:			Po	licy No		
Name of your insurance adjust	or:										
Have you retained an attorney	?								l Yes		No
If so, his/her name and addres	s:										
You were heading:	□ North		East		□ Sout	h	□ West	:			
on what roadway:										_(street o	or highway)
Other vehicle was heading:	□ North		East		□ Sout	h	□ West	:			
on what roadway:										(street c	r highway)
Were police notified?		Yes		No							
Were you knocked unconscious	?	Yes		No		lf so	, for how lo	ong?			
You were struck from:	□ Behind	D F	Front		🗆 Driv	er's Si	de	Passen	ger's Side	2	
You were: Driver	□ Passenge	er		Front	: Seat	🗆 Ba	ack Seat	□ Using S	eat Belts	5	
Patient Signature:									Date:		
Doctor Signature:									Date:		

PAST HISTORY					
Have you suffered with any of this	or a similar pro	blem in the past?	🗆 No	🗅 Ye	S
If yes how many times?	When was the l	ast episode?	How o	did the injury	happen?
Other forms of treatment tried:	□ No	□ Yes			
If yes, please state what type of tre	eatment:			How long a	go?
and who provided it:		_ What were the res	ults? 🛛	Favorable	□ Unfavorable (please below)

Please identify any and all types of jobs you have had in the past that have imposed any physical stress on you or your body:

If you have ever suffered with any of these conditions? Indicate with a P for "In the Past" and C for "Current" _ Neck Pain ____ Jaw Pain, TMJ ____ Shoulder Pain ____ Upper Back Pain Mid Back Pain ____ Back Curvature <u> Scoliosis</u> ____ Foot/Knee Problems Low Back Pain Hip Pain ____Dislocations ____ Osteo Arthritis ____ Fracture ____ Rheumatoid Arthritis Broken Bone ___ Numb/Tingling arms, hands, fingers ____ Numb/Tingling legs, feet, toes ____ Swollen/Painful Joints ____ Loss of Balance Tremors ____ Convulsions/Epilepsy Dizziness ____ Fainting ____ Disability ____ Chest Pain Cancer Tumors Heart Problem Heart Attack ____ High Blood Pressure ____ Low Blood Pressure ____ Cerebro-Vascular Double Vision Blurred Vision ____ Ringing in Ears ____ Hearing Loss Asthma Lung Problems Heartburn ___ Difficulty Breathing ____ Painful when Coughing/Sneezing Digestive Problems Gall Bladder Issues ____ Diarrhea ____ Constipation ____ Diabetes Colon Trouble ____ Prostate Problems ____ Sexual Dysfunction ____ Pregnant(Now) Headache Ulcers ____ Frequent Colds/Flu ____ Allergies PMS Menstrual Issues ____ Menopausal Sinus Issues Depression ____ Irritable ____ Mood Changes ____ ADD/ADHD ____ Trouble Sleeping ___ Learning Disability ____ Eating Disorder Bed Wetting Kidney Trouble Liver Trouble ____ Hepatitis (A,B,C) ____ Skin Problems List ALL Past Injuries: List ALL Surgeries: List Other Childhood Illnesses:

List Other Adult Conditions:

SOCIAL HISTORY

Smoking: 🛛 Cigars 🗆	IPipe □Cigarett	tes 🛛 E-cigs H	ow often? 🛛 Daily	Weekends	□Occasionally	□Never □In the Past
Alcohol Use:	Daily	□Weekends	□Occasionally	□Never	□In the Past	
Recreational Drug Use	: Daily	□Weekends	Occasionally	□Never	In the Past	
FAMILY HISTORY						
Does anyone in your fa	amily suffer with	n the same condi	ition(s)? 🛛 No	🛛 Yes		
If yes whom:	Grandmother	Grandfather	□Mother □Fa	ther D Sister	r 🛛 Brother	□Son □Daughter
Have they ever been treated for their condition?						n't know
Any other hereditary conditions the doctor should be aware of?						

DAILY ACTIVITIES: Effects of Current conditions On Performance

Please identify how your current condition is affecting your ability to carry out activities that are routinely part of your life:

Bending	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Concentrating	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Doing computer Work	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Gardening	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Playing Sports	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Recreation Activities	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Shoveling	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sleeping	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Watching TV	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Carrying	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Dancing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Dressing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Lifting	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Pushing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Rolling Over	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sitting	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Standing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Working	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Climbing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Doing Chores	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Driving	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sexual Activity	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Reading	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Running	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sitting to Standing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Walking	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform

List ALL Prescription & Non-Prescription drugs you take:						
List ALL Nutritional Supplements & Vitamins you take:						
INITIAL NERVE SYSTEM PROFILE						
When was your most recent auto accident? What speed was the collision?						
Type of impact: Front - Side - Rear Was treatment received? Please describe:						
Describe your most recent strain/stress at work?						
If treatment was received, please describe:						
Does your job require you remain in long term stressful postures?						
Other spinal traumas in the past?						
Any collision, quick burst, or repetitive motion sports: football, wrestling, basketball, baseball, soccer, tennis, golf, track						
and field:						
Any traumas as a child (fall on your head, impact to your head, concussion, fall onto your back or tailbone, biking accident,						
etc):						
Any injuries around the house (lifting, bending, woke up with stiff neck, "back went out", etc):						
INITIAL NUTRITIONAL PROFILE						
Have you tested with high triglycerides or high cholesterol? \Box Yes \Box No Values?						
If not diabetic, have you been diagnosed as pre-diabetic or with metabolic syndrome? \Box Yes \Box No						
Do you eat a good healthy breakfast daily from Monday to Friday?						
How many days per week do you skip one meal? (0) (1) (2) (3) (4+)						
How many fast food, refined foods, or pre-pared meals do you eat per week? (0) (1-3) (4-6) (7+)						
How many servings of fruit do you have on a given day? (0-1) (2-3) (4+)						
How many servings of vegetables do you have on a given day? (0-1) (2-3) (4-5)						
Do you regularly drink (1 or more per day) any of the following? (circle all that apply)						
Tap Water Filtered Water Soda Diet Soda Sweet Drinks Coffee Juice Milk Alcohol						

INITIAL FITNESS PROFILE					
How many times per week do you exercise?	Cardiovascular:Ho	urs		_Days/	Wk
	Weight Training:Ho	urs _		_Days/	Wk
	Low Impact (Yoga, etc.)Ho	urs _		_Days/	Wk
	:Ho	urs _		_Days/	Wk
What is your target weight? lbs	What is your current weight?		lbs		
How willing are you to change any of these things to rea	ach your health goals? (On a scale of	1-10)	_	
INITIAL TOXICITY PROFILE					
Are you regularly exposed to cleaning products or indust	trial chemicals?		Yes		No
Have you ever noticed mold growing in your home or yo	ur place of work?		Yes		No
Does your home, work, school, or car have damp or mile		Yes		No	
Did you receive the full standard profile of vaccinations		Yes		No	
Do you receive yearly flu shots?		Yes		No	
How many flu shots have you received?			_ (estin	nate)	
Have you been diagnosed with fibromyalgia, chronic fat		Yes		No	
Do you have symptoms of hormonal system imbalance (t		Yes		No	
INITIAL STRESS PROFILE					
Do you get an average of 8 hours of sleep per night?			Yes		No
Do you average less than 6 hours of sleep per night?			Yes		No
Do you ever take pills to go to sleep or relax?		Yes		No	
Do you often feel short on time and procrastinate on pro		Yes		No	
Do you experience feelings of anxiety about completing tasks?					No
Do you feel like you don't give enough time to important areas in your life (family, hobby, etc)?					No
Do you rely more on your memory than a planner and action list to get things done?					No
Do you take time to pray, meditate, or visualize on a re		Yes		No	

_____ Date: _____

Doctor Signature: ______Date: _____

INFORMED CONSENT AND AUTHORIZATION TO TREAT

I understand that my care plan has been designed to stabilize and correct the spine in order to reduce pressure on the nervous system. This is done per the exam and x-ray findings and our clinical experience with the goal of improving overall structure and function. In addition, I understand that my schedule for care may be increased or decreased by the doctor at any time in order to accomplish this goal. It is further understood that if there are any additional costs associated with a change in my care plan, they will be discussed with me prior to my receiving any additional services.

It has been explained to me and I acknowledge that the care plan I wish to participate in imposes two 'situational restrictions' which could cause my care to be suspended or terminated should either one occur. Both have been explained to me and I understand and agree to immediately notify this practice should the following circumstances arise:

In the event I sustain a new injury or have an accident, I realize that I may experience new symptoms and/or a new problem may arise which could impede recovery from my current condition. In such an instance, I recognize that it is important to evaluate any new symptoms to determine how they may affect my current and future health status and assess whether there is a need to modify my current care plan. Once my new symptoms and condition are diagnosed and/or resolved, my care plan will resume.

In the event I decide to interrupt any payment due this office, either because I wish to discontinue my care or for any other reason, I may not resume care without an additional evaluation from my doctor. If I am making monthly payments at that time, it is possible that I will owe money since there may be more services being rendered in the beginning of my care than my monthly payments cover.

Regarding Chiropractic Adjustments, Modalities, and Therapeutic Procedures: I have been advised that chiropractic care, like all forms of health care, holds certain risks. While the risk are most often very minimal; in rare cases, complications such as sprain/strain injuries, irritation of a disc condition, and although rare, minor fractures, and possible stroke, which occurs at a rate between one instance per one million to one per two million, have been associated with chiropractic adjustments.

Treatment objectives as well as the risks associated with chiropractic adjustments and all other procedures provided at Liberation Chiropractic & Wellness P.C. have been explained to me to my satisfaction and I have conveyed my understanding of both to the doctor. After careful consideration, I do hereby consent to treatment by any means, method, and or techniques the doctor deems necessary to treat my condition at any time throughout the entire clinical course of my care.

Patient Signature:	Date:
Staff Signature:	Date:

INFORMED CONSENT REGARDING X-RAYS AND IMAGING STUDIES

FEMALES please read carefully and check the boxes, include the appropriate date, then sign below if you understand and have no further questions, otherwise see one of our staff members for further explanation.

The first day of my last menstrual cycle was on _____-20_____

 \Box I have been provided a full explanation of when I am most likely to become pregnant, and to the best of my knowledge, I am not currently pregnant.

By my signature below I am acknowledging that the doctor and or a member of the staff has discussed with me the hazardous effects of ionization to an unborn child, and I have conveyed my understanding of the risks associated with exposure to x-rays. After careful consideration I therefore, do hereby consent to have the diagnostic x-ray examination the doctor has deemed necessary in my case.

Patient Signature:	Date:
-	
Staff Signature:	Date:

PAYMENT POLICY AND FINANCIAL AGREEMENT OF UNDERSTANDING

I understand that I am directly and fully responsible to Liberation Chiropractic & Wellness, P.C. for all fees associated with chiropractic care and other services I receive.

I hereby authorize payment to be made directly to Liberation Chiropractic & Wellness, P.C., for all benefits which may be pavable under a healthcare plan or from any other collateral sources. I authorize utilization of this application or copies thereof for the purpose of processing claims and effecting payments, and further acknowledge that this assignment of benefits does not in any way relieve me of payment liability and that I will remain financially responsible to Liberation Chiropractic & Wellness, P.C. for any and all services I receive at this office.

□ INSURANCE PATIENTS: I have been made aware that most insurance plans impose either a visit or dollar limit and/or restrict chiropractic management approaches by covering only a limited number of treatment types and/or techniques, some of which may be used to treat my condition(s) throughout the clinical course of my care. Further, it has been made clear to me that these limitations are not a consideration in formulating care plans, and that the doctor's recommendations are based solely on achieving my personal goals. With this understood and the realization that full insurance reimbursement is unlikely, I agree to follow the doctor's recommendations for care irrespective of my health plan coverage.

In as much as the doctor has discussed the terms of this 'Agreement of Understanding' and I have conveyed my complete understanding of all payment options available to me. I prefer the office to bill my insurance company and await direct provider reimbursement for all covered services. For this consideration, I will provide any and all assistance, including assigning my benefits, in order to ensure proper reimbursement is made directly to Liberation Chiropractic & Wellness PC and its doctors as expeditiously as possible. I further understand that charges for all services have been reviewed with me in advance and those that my insurance does not cover are my responsibility. I further waive any requirement moving forward to sign a "Non-Covered Services Statement" every visit if required by my insurance.

□ CASH PATIENTS: I would like to participate in the payment simplification program offered at this office to facilitate effortless payment for a certain portion of the cost of services and procedures I have consented to receive over the course my treatment, and to make monthly payments towards my care plan for the course of my treatment. If for any reason I decide to discontinue my care plan, any unused amount I have overpaid will be refunded to me within 30 days of the practice receiving a written statement from me explaining the reasons for my decision.

Patient Signature: _____ Date: _____

Staff Signature: Date:

NOTICE OF PRIVACY PRACTICE

This office is required to notify you in writing, that by law, we must maintain the privacy and confidentiality of your Personal Health Information. In addition we must provide you with written notice concerning your rights to gain access to your health information, and the potential circumstances under which, by law, or as dictated by our office policy, we are permitted to disclose information about you to a third party without your authorization. Below is a brief summary of these circumstances. If you would like a more detailed explanation, one will be provided to you. In addition, you will find we have placed several copies in report folders labeled 'HIPAA' on tables in the reception. Once you have read this notice, please sign the last page, and return only the signature page (page 2) to our front desk receptionist. Keep this page for your records.

PERMITTED DISCLOSURES:

- Treatment purposes- discussion with other health care providers involved in your care 1.
- Inadvertent disclosures- open treating area mean open discussion. If you need to speak privately to the doctor, please let 2. our staff know so we can place you in a private consultation room.
- For payment purposes to obtain payment from your insurance company or any other collateral source. 3.
- 4. For workers compensation purposes- to process a claim or aid in investigation
- Emergency- in the event of a medical emergency we may notify a family member 5.
- For Public health and safety in order to prevent or lessen a serious or eminent threat to the health or safety of a person 6. or general public.
- 7. To Government agencies or Law enforcement - to identify or locate a suspect, fugitive, material witness or missing person.
- 8. For military, national security, prisoner and government benefits purposes.
- Deceased persons -discussion with coroners and medical examiners in the event of a patient's death. 9.
- 10. Telephone calls or emails and appointment reminders -we may call your home and leave messages regarding a missed appointment or apprize you of changes in practice hours or upcoming events.
- 11. Change of ownership- in the event this practice is sold, the new owners would have access to your PHI.

YOUR RIGHTS:

- 1. To receive an accounting of disclosures
- 2. To receive a paper copy of the comprehensive "Detail" Privacy Notice
- 3. To request mailings to an address different than residence
- To request Restrictions on certain uses and disclosures and with whom we release information to, although we are not 4. required to comply. If, however, we agree, the restriction will be in place until written notice of your intent to remove the restriction.
- To inspect your records and receive one copy of your records at no charge, with notice in advance 5.
- To request amendments to information. However, like restrictions, we are not required to agree to them. 6.
- To obtain one copy of your records at no charge, when timely notice is provided (72 hours). X-rays are original records 7. and you are therefore not entitled to them. If you would like us to outsource them to an imaging center, to have copies made, we will be happy to accommodate you. However, you will be responsible for this cost.

COMPLAINTS:

If you wish to make a formal complaint about how we handle your health information, please call Danelle Adair at (251) 607-0040. If she is unavailable, you may make an appointment with our receptionist to see her within 72 hours or 3 working days. If you are still not satisfied with the manner in which this office handles your complaint, you can submit a formal complaint to:

DHHS, Office of Civil Rights 200 Independence Ave. SW Room 509F HHH Building Washington DC 20201

I have received a copy of Liberation Chiropractic & Wellness, P.C.'s Patient Privacy Notice. I understand my rights as well as the practices duty to protect my health information, and have conveyed my understanding of these rights and duties to the doctor. I further understand that this office reserves the right to amend this 'Notice of Privacy Practice" at a time in the future and will make the new provisions effective for all information that it maintains past and present.

I am aware that a more comprehensive version of this "Notice" is available to me at the request of our staff. At this time, I do not have any questions regarding my rights or any of the information I have received, I do not have any concerns regarding these 'Policies', and all my questions have been answered by a qualified member of the staff to my complete satisfaction.

Patient Signature: _____ Date: _____

Staff Signature: _____ Date: _____