

7681 Old Shell Rd, Ste B Mobile, AL 36608 Phone 251.607.0040

# New Patient Action Plan

- 1. Your first appointment today will consist of **posture images**, **examination**, **insight scan**, **and x-rays** as the doctor finds necessary. X-rays will then be marked and reviewed by the doctor to review results with you at your second appointment (typically 24 hours turnaround).
- 2. Your second appointment the doctor will review what was found on your x-rays, you will receive your **first** adjustment, and if there are any additional tests or x-rays needed to determine the best course of care, the doctor will order.
- 3. Your third appointment is the most important visit you will have; the doctor will go through all of your x-rays, findings, and offer **recommendations on course of care**. There is NO cost for this visit.

New Patient	Exam:	
Date:	Time:	
Second Visit	/First Adjustment:	
Date:	Time:	
Third Visit:	NO COST review of X-rays and Care Plan recommendations	
Date:	Time:	
Total Cost:	In order to see you without charge, we must either have attorney or confirmed coverage through insurance. If ne fee until either of these two processes have ensured liab	ither is available you will be charged at full
Patient Sign	ature:	Date:
Staff Signati	ure:	Date:



# PERSONAL INJURY APPLICATION FOR CARE AT LIBERATION CHIROPRACTIC & WELLNESS, P.C.

DATIFUT DEMOCRAPHICS							Т	ODAY'S [	DATE:_		
PATIENT DEMOGRAPHICS											
Name:			Birt	h Date:	<u>-</u> _		Ag	e:	[	] Male	☐ Female
Address:		Cit	:y:					_ State:		Zip:	
E-mail Address:			Ho	me Pho	ne:			_Mobile I	Phone:		
Marital Status: ☐ Single ☐ Ma	arried Do	you hav	e Insurar	nce: 🗖	Yes 📮	No Wo	ork Phon	e:			
Social Security #:			Dr	iver's Li	cense #	:					
Employer:			c	ccupat	on:						
Spouse's Name			Sp	ouse's E	imploye	r					
Number of children and Ages:											
Name & Number of Emergency C	Contact:					Rela	tionship	:			
HISTORY of COMPLAINT											
Please identify the condition(s) t	that brought	you to t	this offic	e: Prin	nary:						
Secondary:		Third: _					_ Fourth	:			
On a scale of 1 to 10, with 10 be Primary or chief complaint: ( Second complaint: ( Third complaint: ( Fourth complaint: (	eing the wors 0 1 0 1 0 1 0 1	st pain ye 2 2 2 2 2	ou've eve 3 3 3 3	er felt, 4 4 4 4	and zero 5 5 5 5 5	being r 6 6 6 6	no pain, 7 7 7 7	rate you 8 8 8 8	r above 9 9 9 9	e compl 10 10 10 10	aints:
When did the problem(s) begin?			How	did the	injury l	nappen?					
When is the problem at its worst	:? □ AM □	PM □ r	nid-day	□ late							
How long does it last? $\Box$ It is co	onstant 🗆	l I experi	ience it o	on and o	ff durin	g the da	y □ lt	comes ar	nd goes	s throug	hout week
Condition(s) ever been treated b	y anyone in	the past	t?		No	□ <b>`</b>	Yes Wh	en:			
Name of Previous Chiropractor:										er seen	
How long were you under care: _			W	hat wer	e the re	sults?					
*PLEASE MARK the areas on the [	Diagram with	the fol	lowing le	tters to	describ	e your s	ymptom	s:	$\bigcirc$		$\bigcirc$
R =Radiating B =Burning D =Du	ull A =Achir	ng N=N	lumbness	S =Shai	p/Stabb	ing T=	Tingling	(	25	(	); <u>{</u>
What relieves your symptoms? _								_ /		1	17.71
What makes them feel worse?								- ' }/	(L)	34	(Y)
How is this most affecting your l								-		•	

# Automobile/Personal Injury Accident or Worker's Compensation Questionnaire

How long did you see the doctor?

Dear Patient: This information is considered confidential. We need this information because we care enough to want to know and your answers will help us determine if chiropractic can help you. If we do not sincerely believe your condition will respond satisfactorily, we will not accept your case. In order for us to understand your condition properly, please be as neat and accurate as possible while completing this form. Thank you. Please explain in detail how your accident happened: What were the time and date of present injury? Where did you feel pain immediately after the accident? List the extent of your injuries as you know them: □ Yes Did you require post accident hospitalization? □ No Check symptoms you have noticed since the accident: ☐ Fatigue □ Headaches □ Dizziness □ Depression ☐ Light Bothers Eyes ☐ Buzzing In Ears □ Diarrhea □ Neck Pain ☐ Head Seems Too Heavy ☐ Feet Cold □ Neck Stiff ☐ Memory Loss ☐ Pins and Needles In Arms □ Ears Ring ☐ Hands Cold □ Fainting ☐ Loss of Balance ☐ Sleeping Problems ☐ Back Pain ☐ Face Flushed ☐ Constipation ☐ Tension □ Nervousness □ Numbness in Fingers ☐ Loss of Smell □ Fever □ Irritability □ Numbness in Toes Loss of Taste ☐ Chest Pain □ Cold Sweats ☐ Shortness of Breath ☐ Stomach Upset Symptoms other than above:\_\_\_\_\_\_ Where were you taken after the accident? If yes, admitted? \_\_\_\_\_ How long? \_\_\_\_ Hospitalized? □ No □ Yes Name of Hospital: Name of Doctors: \_\_\_\_\_ What treatment was given? \_\_\_\_\_ □ Yes Was any other doctor consulted after your accident? If so, what was the doctor's name? \_\_\_\_\_\_\_ D.C., M.D., D.O., D.D.S. What was the diagnosis? \_\_\_\_\_ What treatment was given? \_\_\_\_ How often did you see the doctor?

Have you ever had any complaints in the in	nvolved area before?	□ Yes	□ No
If so, what were the complaints?			
Before the injury were you capable of wor	king on an equal basis with others your age?	□ Yes	□ No
Are your work activities restricted as a res	sult of this accident?	□ Yes	□ No
Since this injury are your symptoms:	☐ Same		
Driver of other vehicle (if any)			
Name:	Insurance Company:	Policy No.	
Driver of vehicle in which you were injured	d (if applicable)		
Name:	Insurance Company:	Policy No.	
Name of your insurance adjustor:			
Have you retained an attorney?		□ Yes	□ No
If so, his/her name and address:			
You were heading: ☐ North	☐ East ☐ South ☐ West		
on what roadway:			_(street or highway)
Other vehicle was heading:   North	☐ East ☐ South ☐ West		
on what roadway:			(street or highway)
Were police notified? □	Yes 🗆 No		
Were you knocked unconscious? □	Yes □ No If so, for how long? _		
You were struck from: ☐ Behind	☐ Front ☐ Driver's Side ☐ Pa	assenger's Sid	le
You were: ☐ Driver ☐ Passeng	ger □ Front Seat □ Back Seat □ U	sing Seat Belt	s
Patient Signature:		Date:	
Doctor Signature:		Date:	

# **PAST HISTORY**

lf you have ever suffer	ed with any of these co	nditions? Indicate with	a P for "In the Past" and	l C for "Current"
Neck Pain	Jaw Pain, TMJ	Shoulder Pain	Upper Back Pain	Mid Back Pain
Low Back Pain	Hip Pain	Scoliosis	Back Curvature	Foot/Knee Problems
Broken Bone	Dislocations	Fracture	Osteo Arthritis	Rheumatoid Arthritis
Numb/Tingling arn	ns, hands, fingers	Numb/Tingling le	gs, feet, toes	Swollen/Painful Joints
Dizziness	Fainting	Loss of Balance	Tremors	Convulsions/Epilepsy
Cancer	Tumors	Disability	Chest Pain	Heart Problem
Heart Attack	High Blood Pressur	re Low Blood Pressu	re Cerebro-Vascular	Double Vision
Blurred Vision	Ringing in Ears	Hearing Loss	Asthma	Lung Problems
Difficulty Breathin	g Painful when Coug	shing/Sneezing	Heartburn	Digestive Problems
Colon Trouble	Gall Bladder Issues	s Diarrhea	Constipation	Diabetes
Headache	Ulcers	Prostate Problem	s Sexual Dysfunctio	n Pregnant(Now)
PMS	Menstrual Issues	Menopausal	Frequent Colds/F	lu Allergies
Sinus Issues	Depression	Irritable	Mood Changes	ADD/ADHD
Learning Disability	Eating Disorder	Trouble Sleeping	Bed Wetting	Kidney Trouble
Liver Trouble	Hepatitis (A,B,C)	Skin Problems		
List ALL Past Injuries	(broken bones, torn liga	ments, concussions, ca	r accidents, sports injuri	es, etc):
List ALL Surgeries (wi	sdom teeth, tonsils/ade	noids, gall bladder, app	pendix, cesareans, etc):	
List Childhood or Adul	lt Conditions you've had	or currently suffer:		

SOCIAL HISTORY								
Smoking: □Cigars □Pipe	□Cigarett	es □E-cigs	How often?	□Daily	□Weekends	<b>□</b> Occasionally	□Never	□In the Past
Alcohol Use:	□Daily	□Weekends	□0ccas	ionally	□Never	□In the Past		
Recreational Drug Use:	□Daily	□Weekends	□0ccas	ionally	□Never	□In the Past		
FAMILY HISTORY								
Does anyone in your family suffer with the same condition(s)? ☐ No ☐ Yes								
If yes whom: □Gran	dmother	□Grandfather	□Mother	□Fat	:her □Siste	r □Brother	□Son	□Daughter
Have they ever been treated for their condition? □ No □ Yes □ I don't know								
Any other hereditary conditions the doctor should be aware of?								

# DAILY ACTIVITIES: Effects of Current conditions On Performance

Please identify how your current condition is affecting your ability to carry out activities that are routinely part of your life:

Bending	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Concentrating	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Doing computer Work	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Gardening	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Playing Sports	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Recreation Activities	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Shoveling	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sleeping	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Watching TV	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Carrying	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Dancing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Dressing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Lifting	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Pushing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Rolling Over	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sitting	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Standing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Working	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Climbing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Doing Chores	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Driving	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sexual Activity	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Reading	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Running	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Sitting to Standing	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform
Walking	No Effect	Painful (can do)	Painful (Limits)	Unable to Perform

List ALL Prescription & Non-Prescription drugs you take for any and all conditions, daily or a	s needed:				
List ALL Nutritional Supplements & Vitamins you take for any and all conditions, daily or as	needed:				
INITIAL NERVE SYSTEM PROFILE					
Describe your most recent strain/stress at work?					
If treatment was received, please describe:					
Does your job require you remain in long term stressful postures?					
Other spinal traumas in the past?					
Any collision, quick burst, or repetitive motion sports: football, wrestling, basketball, basel	oall, soccer, ten	nis, golf, track			
and field:					
Any traumas as a child (fall on your head, impact to your head, concussion, fall onto your b	ack or tailbone,	biking accident,			
etc):					
Any injuries around the house (lifting, bending, woke up with stiff neck, "back went out", e	etc):				
INITIAL NUTRITIONAL PROFILE					
Have you tested with high triglycerides or high cholesterol? $\Box$ Yes $\Box$ No	Values?				
If not diabetic, have you been diagnosed as pre-diabetic or with metabolic syndrome?	□ Yes	□ No			
Do you eat a good healthy breakfast daily from Monday to Friday?	□ Yes	□ No			
How many days per week do you skip one meal? (0) (1) (2) (3) (4+)					
How many fast food, refined foods, or pre-pared meals do you eat per week?	(0) (1-3) (4-6	6) (7+)			
How many servings of fruit do you have on a given day?	(0-1) (2-3) (4	4+)			
How many servings of vegetables do you have on a given day?	(0-1) (2-3) (4	4-5)			
Do you regularly drink (1 or more per day) any of the following? (circle all that apply)					
Tap Water Filtered Water Soda Diet Soda Sweet Drinks Coffee	Juice Milk	Alcohol			

INITIAL FITNESS PROFILE					
How many times per week do you exercise?	e? Cardiovascular:Hour			Days/Wk	
	Weight Training:Hou	ırs _		Days/	'Wk
	Low Impact (Yoga, etc.)		_Hours _		Days/Wk
	:Hou	ırs _		Days/	'Wk
What is your target weight? lbs	What is your current weight?		lbs		
How willing are you to change any of these things	to reach your health goals? (On a scale of	1-10	)		
INITIAL TOXICITY PROFILE					
Are you regularly exposed to cleaning products or	industrial chemicals?		Yes		No
Have you ever noticed mold growing in your home	or your place of work?		Yes		No
Does your home, work, school, or car have damp of	or mildew smell?		Yes		No
Did you receive the full standard profile of vaccina	ations?		Yes		No
Do you receive yearly flu shots?			Yes		No
How many flu shots have you received?				_ (estin	nate)
Did you receive any COVID shots, and if so which o	one and how many?				
Do you plan to take any more COVID boosters or or	ther future vaccines?		Yes		No
Have you been diagnosed with fibromyalgia, chron		Yes		No	
Do you have symptoms of hormonal system imbala		Yes		No	
INITIAL STRESS PROFILE					
How many hours on average do you get of sleep pe	er night?			Но	ours
Do you ever take pills to go to sleep or relax?			Yes		No
Do you often feel short on time and procrastinate	on projects?		Yes		No
Do you experience feelings of anxiety about comp	leting tasks?		Yes		No
Do you feel like you don't give enough time to imp	ortant areas in your life (family, hobby, etc)	? 🗆	Yes		No
Do you rely more on your memory than a planner a	and action list to get things done?		Yes		No
Do you take time to pray, meditate, or visualize o	n a regular basis?		Yes		No
Patient Signature:		_ D	ate:		
Doctor Signature:		D	ate:		

# INFORMED CONSENT AND AUTHORIZATION TO TREAT

I understand that my care plan has been designed to stabilize and correct the spine in order to reduce pressure on the nervous system. This is done per the exam and x-ray findings and our clinical experience with the goal of improving overall structure and function. In addition, I understand that my schedule for care may be increased or decreased by the doctor at any time in order to accomplish this goal. It is further understood that if there are any additional costs associated with a change in my care plan, they will be discussed with me prior to my receiving any additional services.

It has been explained to me and I acknowledge that the care plan I wish to participate in imposes two 'situational restrictions' which could cause my care to be suspended or terminated should either one occur. Both have been explained to me and I understand and agree to immediately notify this practice should the following circumstances arise:

In the event I sustain a new injury or have an accident, I realize that I may experience new symptoms and/or a new problem may arise which could impede recovery from my current condition. In such an instance, I recognize that it is important to evaluate any new symptoms to determine how they may affect my current and future health status and assess whether there is a need to modify my current care plan. Once my new symptoms and condition are diagnosed and/or resolved, my care plan will resume.

In the event I decide to interrupt any payment due this office, either because I wish to discontinue my care or for any other reason, I may not resume care without an additional evaluation from my doctor. If I am making monthly payments at that time, it is possible that I will owe money since there may be more services being rendered in the beginning of my care than my monthly payments cover.

Regarding Chiropractic Adjustments, Modalities, and Therapeutic Procedures: I have been advised that chiropractic care, like all forms of health care, holds certain risks. While the risk are most often very minimal; in rare cases, complications such as sprain/strain injuries, irritation of a disc condition, and although rare, minor fractures, and possible stroke, which occurs at a rate between one instance per one million to one per two million, have been associated with chiropractic adjustments.

Treatment objectives as well as the risks associated with chiropractic adjustments and all other procedures provided at Liberation Chiropractic & Wellness P.C. have been explained to me to my satisfaction and I have conveyed my understanding of both to the doctor. After careful consideration, I do hereby consent to treatment by any means, method, and or techniques the doctor deems necessary to treat my condition at any time throughout the entire clinical course of my care.

Patient Signature:	Date:
Staff Signature:	Date:
INFORMED CONSENT REGARDING X-RAYS AN	ID IMAGING STUDIES
FEMALES please read carefully and check the boxes, include the appropriat have no further questions, otherwise see one of our staff members for furt	
The first day of my last menstrual cycle was on20	_
$\hfill \square$ I have been provided a full explanation of when I am most likely to beco am not currently pregnant.	me pregnant, and to the best of my knowledge, I
By my signature below I am acknowledging that the doctor and or a member effects of ionization to an unborn child, and I have conveyed my understan rays. After careful consideration I therefore, do hereby consent to have the deemed necessary in my case.	ding of the risks associated with exposure to x-
Patient Signature:	Date:

Date: \_\_

Staff Signature: \_\_\_

#### PAYMENT POLICY AND FINANCIAL AGREEMENT OF UNDERSTANDING

I understand that I am directly and fully responsible to Liberation Chiropractic & Wellness, P.C. for all fees associated with

chiropractic care and other services I receive. I hereby authorize payment to be made directly to Liberation Chiropractic & Wellness, P.C., for all benefits which may be payable under a healthcare plan or from any other collateral sources. I authorize utilization of this application or copies thereof for the purpose of processing claims and effecting payments, and further acknowledge that this assignment of benefits does not in any way relieve me of payment liability and that I will remain financially responsible to Liberation Chiropractic & Wellness, P.C. for any and all services I receive at this office. ☐ INSURANCE PATIENTS: I have been made aware that most insurance plans impose either a visit or dollar limit and/or restrict chiropractic management approaches by covering only a limited number of treatment types and/or techniques, some of which may be used to treat my condition(s) throughout the clinical course of my care. Further, it has been made clear to me that these limitations are not a consideration in formulating care plans, and that the doctor's recommendations are based solely on achieving my personal goals. With this understood and the realization that full insurance reimbursement is unlikely, I agree to follow the doctor's recommendations for care irrespective of my health plan coverage. In as much as the doctor has discussed the terms of this 'Agreement of Understanding' and I have conveyed my complete understanding of all payment options available to me. I prefer the office to bill my insurance company and await direct provider reimbursement for all covered services. For this consideration, I will provide any and all assistance, including assigning my benefits, in order to ensure proper reimbursement is made directly to Liberation Chiropractic & Wellness PC and its doctors as expeditiously as possible. I further understand that charges for all services have been reviewed with me in advance and those that my insurance does not cover are my responsibility. I further waive any requirement moving forward to sign a "Non-Covered Services Statement" every visit if required by my insurance. ☐ CASH PATIENTS: I would like to participate in the payment simplification program offered at this office to facilitate effortless payment for a certain portion of the cost of services and procedures I have consented to receive over the course my treatment, and to make monthly payments towards my care plan for the course of my treatment. If for any reason I decide to discontinue my care plan, any unused amount I have overpaid will be refunded to me within 30 days of the practice receiving a written statement from me explaining the reasons for my decision. Patient Signature: \_\_\_\_\_\_ Date: \_\_\_\_\_\_

Staff Signature: Date:

# NOTICE OF PRIVACY PRACTICE

This office is required to notify you in writing, that by law, we must maintain the privacy and confidentiality of your Personal Health Information. In addition we must provide you with written notice concerning your rights to gain access to your health information, and the potential circumstances under which, by law, or as dictated by our office policy, we are permitted to disclose information about you to a third party without your authorization. Below is a brief summary of these circumstances. If you would like a more detailed explanation, one will be provided to you. In addition, you will find we have placed several copies in report folders labeled 'HIPAA' on tables in the reception. Once you have read this notice, please sign the last page, and return only the signature page (page 2) to our front desk receptionist. Keep this page for your records.

#### PERMITTED DISCLOSURES:

- 1. Treatment purposes- discussion with other health care providers involved in your care
- 2. Inadvertent disclosures- open treating area mean open discussion. If you need to speak privately to the doctor, please let our staff know so we can place you in a private consultation room.
- 3. For payment purposes to obtain payment from your insurance company or any other collateral source.
- 4. For workers compensation purposes- to process a claim or aid in investigation
- 5. Emergency- in the event of a medical emergency we may notify a family member
- 6. For Public health and safety in order to prevent or lessen a serious or eminent threat to the health or safety of a person or general public.
- 7. To Government agencies or Law enforcement to identify or locate a suspect, fugitive, material witness or missing person.
- 8. For military, national security, prisoner and government benefits purposes.
- 9. Deceased persons -discussion with coroners and medical examiners in the event of a patient's death.
- 10. Telephone calls or emails and appointment reminders -we may call your home and leave messages regarding a missed appointment or apprize you of changes in practice hours or upcoming events.
- 11. Change of ownership- in the event this practice is sold, the new owners would have access to your PHI.

#### YOUR RIGHTS:

- 1. To receive an accounting of disclosures
- 2. To receive a paper copy of the comprehensive "Detail" Privacy Notice
- 3. To request mailings to an address different than residence
- 4. To request Restrictions on certain uses and disclosures and with whom we release information to, although we are not required to comply. If, however, we agree, the restriction will be in place until written notice of your intent to remove the restriction.
- 5. To inspect your records and receive one copy of your records at no charge, with notice in advance
- 6. To request amendments to information. However, like restrictions, we are not required to agree to them.
- 7. To obtain **one copy** of your records at no charge, when timely notice is provided (72 hours). **X-rays** are original records and you are therefore not entitled to them. If you would like us to outsource them to an imaging center, to have copies made, we will be happy to accommodate you. However, you will be responsible for this cost.

#### **COMPLAINTS:**

If you wish to make a formal complaint about how we handle your health information, please call our office at (251) 607-0040. If we are unavailable, you may make an appointment with our receptionist to talk with us within 72 hours or 3 working days. If you are still not satisfied with the manner in which this office handles your complaint, you can submit a formal complaint to:

DHHS, Office of Civil Rights 200 Independence Ave. SW Room 509F HHH Building Washington DC 20201

I have received a copy of Liberation Chiropractic & Wellness, P.C.'s Patient Privacy Notice. I understand my rights as well as the practices duty to protect my health information, and have conveyed my understanding of these rights and duties to the doctor. I further understand that this office reserves the right to amend this 'Notice of Privacy Practice" at a time in the future and will make the new provisions effective for all information that it maintains past and present.

I am aware that a more comprehensive version of this "Notice" is available to me at the request of our staff. At this time, I do not have any questions regarding my rights or any of the information I have received, I do not have any concerns regarding these 'Policies', and all my questions have been answered by a qualified member of the staff to my complete satisfaction.

Patient Signature:	Date:
Staff Signature:	Date: